



We are pleased to inform you on May 14th, Chrysler designated your Sales and Service Agreement(s) to be assumed and assigned to a new company that is purchasing the primary operating assets of Chrysler. You can remain our dealer as we move forward with establishing a new company.

As you know, we are in the process of restructuring and forming a new company which will emerge as a significantly stronger and more powerful global competitor. We want you and your team to play an increasingly important role in our company's rebirth to prosperity. We are making every effort to improve the conditions necessary to increase the value of your franchise.

Even though we are in the sale process we plan to continue "business as usual" with respect to all warranty and incentive payments that are due you. This will allow your dealership to remain focused on maximizing business opportunities and satisfying customers throughout this process.

Unfortunately, as a requirement to the sale, there are some dealerships whose Sales and Service Agreement(s) we have requested court approval to reject. Should the court approve they will cease Chrysler, Jeep or Dodge operations sometime in mid-June. We will be working with them to assist in this transition to redistribute their vehicle and parts inventories and maintain a seamless transition of customers to a new servicing dealer.

We deeply appreciate your support and efforts on Chrysler's behalf and again we look forward to continuing to work with you to build a new Chrysler.

Sincerely,

A handwritten signature in black ink, appearing to read "Jim Press".

Jim Press  
Vice Chairman and President  
Chrysler LLC